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Kaplan Compliance Solutions Adds Ad Hoc Reporting, PDB Import, Electronic Non-Resident Renewals to CMS G2™

INDIANAPOLIS – (July 7, 2009) – Kaplan Compliance Solutions (KCS) (<http://www.kaplancs.com>), a leading provider of services and technology solutions designed to eliminate paperwork and reduce compliance risk for the insurance and securities industries, has added more new features and enhancements to its Compliance Management System Generation 2™ (CMS G2™). New features include Ad Hoc Reporting, Producer Database Import (PDB) feature, Electronic Submission of Non-Resident License Renewals (eNRR) and the ability to import education information into CMS G2™.

CMS G2™ now has Ad Hoc Reporting, which gives clients more control of the information they retrieve from the Software as a Service (SaaS) application. Clients can create customized reports instantly, giving more flexibility and increased access to their producer/registered representative data. These on-demand reports give clients more control of their reports and how they are managed within the CMS G2™ application. The reports can be saved and run on a regular basis.

“This latest CMS G2™ product update includes new features and functionality that attests to our continued commitment of being the ‘premier’ provider of licensing and registration services in the insurance and financial services industries,” stated Zach McCoy, Senior Vice President, Operations & Finance. “Our newest features add more automation to the CMS G2™ application that will help streamline and improve the efficiency of our client’s internal workflows, making them more productive while reducing their compliance risk.”

Another added feature is the PDB Import that allows CMS G2™ users to easily look up a producer in the National Insurance Producer RegistrySM PDB and import that producer’s data directly into the Database Module, all without leaving the CMS G2™ application.

Kaplan clients also can now process Electronic Non-Resident Renewals (eNRR) for all states that currently accept eNRR applications. Clients can check with NIPR to obtain the licenses that can be renewed electronically, submit the license renewal directly to NIPR and update the state response directly into the Database Module.

Other enhancements added to CMS G2™ include:

- The Education Import feature enables users to easily import Education Providers, Courses, and State Approval Information into the CMS G2™ system. It also provides functionality that allows for Course Completions to be applied to an individual's record and permits education records to be imported from multiple sources.
- The Firm Import feature, which allows CMS G2™ customers to import Firm or Agency data from an external system. The information that will be imported includes Firm or Agency Profile, Agency Address, Email, Status (active or inactive), Agency Contact, Phone, and External System Identifiers, using the Kaplan Compliance Solutions' XML schema.

More information about CMS G2™ can be found at <http://www.kaplancs.com/CMS.aspx>.

About Kaplan Compliance Solutions

Kaplan Compliance Solutions provides services and technology solutions for the insurance and securities industries to help manage the producer/representative onboarding process and career cycle. Kaplan Compliance Solutions is a trusted partner of the nation's largest insurance companies and securities firms. Kaplan Compliance Solutions is a division of Kaplan, Inc., a global education services provider and a subsidiary of The Washington Post Company. For more information, go to <http://www.kaplancs.com>.

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